



## THE CHALLENGE

Relocating your life and business to a new country, especially a vibrant hub like Dubai, should be an opportunity not an ordeal. However, many international entrepreneurs and affluent individuals face significant challenges: characterised by fragmented information, lack of transparency in fund allocation and limited visibility across crucial milestones such as company formation, banking and compliance. This often leads to confusion, hidden costs and frustrating delays, turning a potential power shift into a legal maze or logistical burden.



# OUR STORY. YOUR SOLUTION.

The inception of Optiveste was driven by a direct market inefficiency identified through personal experience. Upon relocating to Dubai, founder **Jag** encountered these very challenges firsthand. Recognising a significant gap in the market for a structured, end-to-end solution, he engaged with **Sam** and **Rash**, two experienced professionals already operating within the Dubai business landscape. This collaborative experience validated the demand for a comprehensive, transparent service tailored to the needs of expatriates and international entrepreneurs. The result was the formation of Optiveste, a platform meticulously designed to streamline business establishment in the UAE, with a core focus on operational clarity, regulatory compliance and financial transparency.

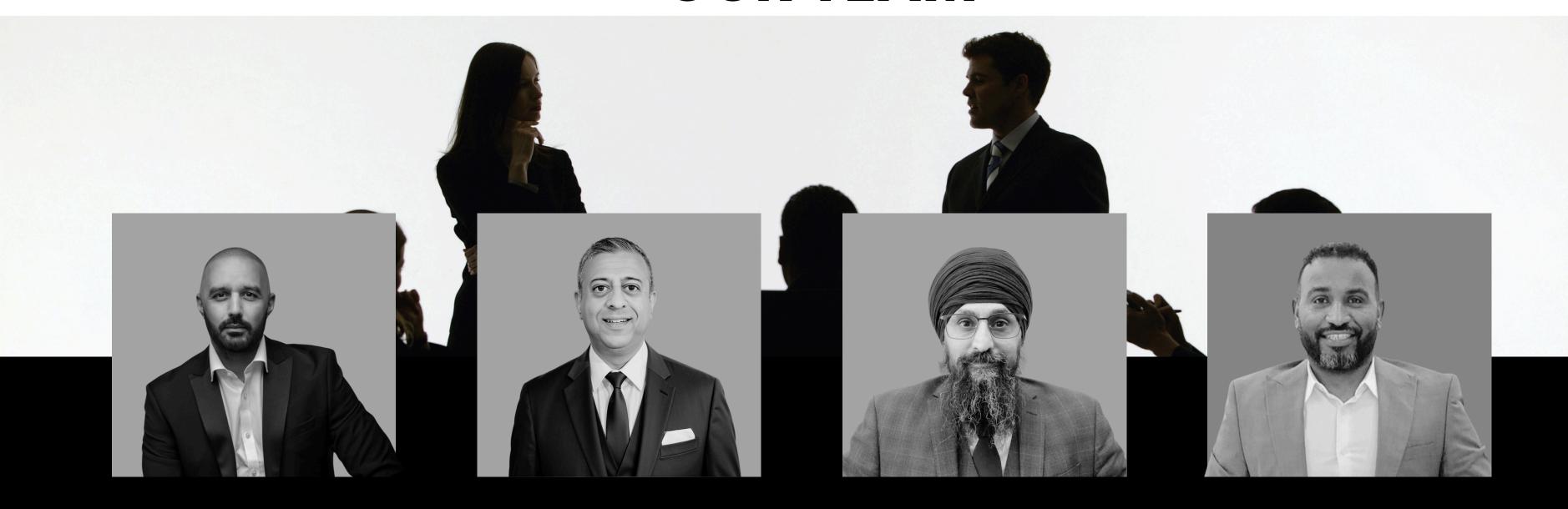


## **OVERVIEW**

Optiveste redefines the relocation and business setup experience for affluent individuals and families from the UK, India, Europe and North America seeking to establish themselves in the UAE. Our philosophy – "Not Just a Move, A Power Shift" – reflects our commitment to delivering seamless, elevated transitions that optimise financial structures, safeguard generational wealth and unlock long-term opportunity. Leveraging the UAE's favourable tax environment, strategic global positioning and exceptional quality of life, we act as a magnet for investment, entrepreneurship and prosperity. Unlike generic "one-stop" providers, Optiveste stands apart through its focus on luxury, operational excellence and fully integrated, bespoke solutions – spanning legal, lifestyle, logistics and investment support. Our model is built for scale: combining a curated client experience, robust delivery systems and targeted international growth to establish Optiveste as the leading partner in strategic UAE relocation.



# **OUR TEAM**

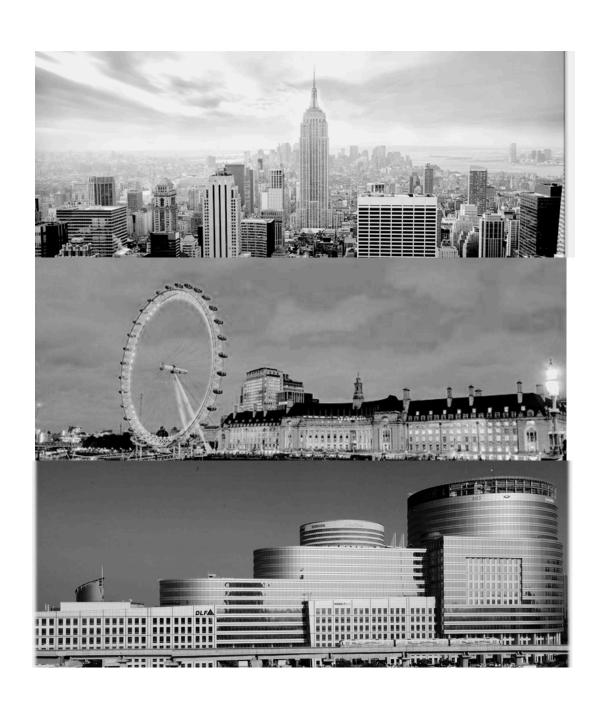


Jag (FOUNDER) Sam
(FOUNDER)

Rash (coo)

Osman (LEGAL ADVISOR)

# VISION & MISSION



# Vision

Transform Dubai relocation into a seamless evolution. Provide elegant efficiency, expert guidance and clarity. Our goal: elevate your wealth, unlock freedom and safeguard prosperity for generations.

# Mission

Deliver exclusive, efficient pathways for affluent individuals and families (North America, Europe and Asia) to transition lives, businesses and wealth to Dubai – free from compromise or complexity.

# OUR CLIENTS: YOUR AMBITION, OUR EXPERTISE.

We empower affluent individuals, discerning families and ambitious international entrepreneurs to thrive in Dubai. We deliver a 'Power Shift' – transforming your future without compromise.

#### • We Partner With:

- Global Entrepreneurs: Seeking tax-efficient expansion & 100% ownership.
- **Relocating Families:** Desiring a smooth move, visas, housing & schooling.
- Wealth Optimisers: Focused on secure capital movement & financial strategy.
- Long-Term Residents: Aiming for stable UAE residency & lasting prosperity.





### **COMPREHENSIVE SERVICES**

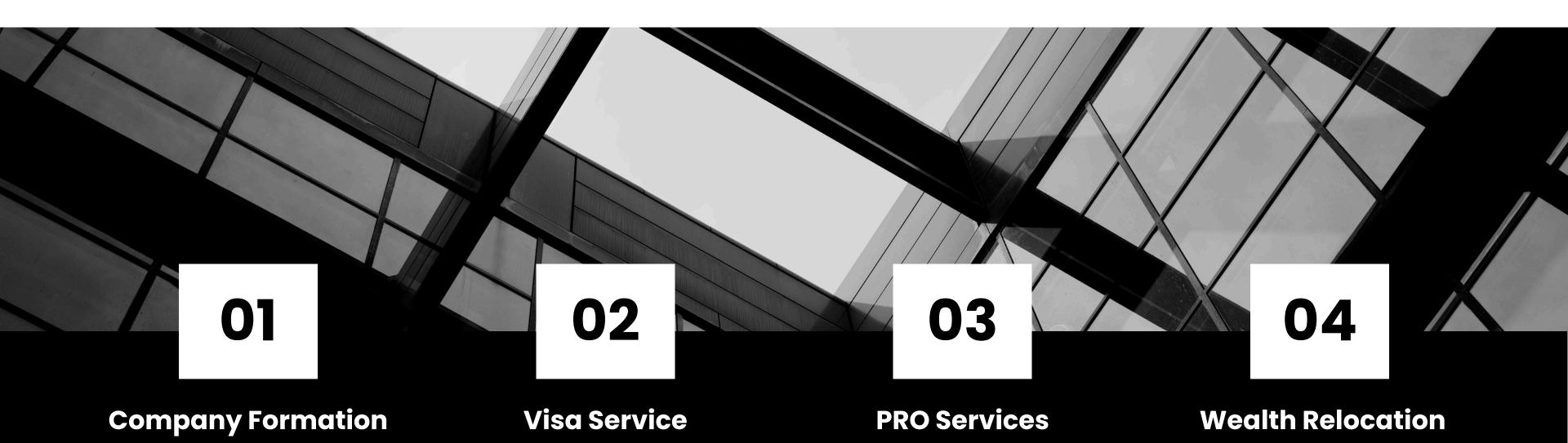
YOUR COMPLETE PARTNERSHIP: SECURE & SUSTAINED SUCCESS

Optiveste offers an integrated suite of services covering every step of your UAE journey, all underpinned by an unwavering commitment to your security and long-term prosperity.

- Comprehensive Solutions: Seamless Business Setup,
   Relocation & Visas, Strategic Wealth Relocation and
   Personalised Concierge services.
- **Absolute Security:** Your information and assets are safeguarded with the highest data security standards, strict confidentiality protocols and meticulous handling.
- Lasting Partnership: Our commitment extends far beyond initial setup, providing continuous compliance, regulatory insight and strategic advisory for your sustained growth in the UAE.



## **OUR SERVICES**

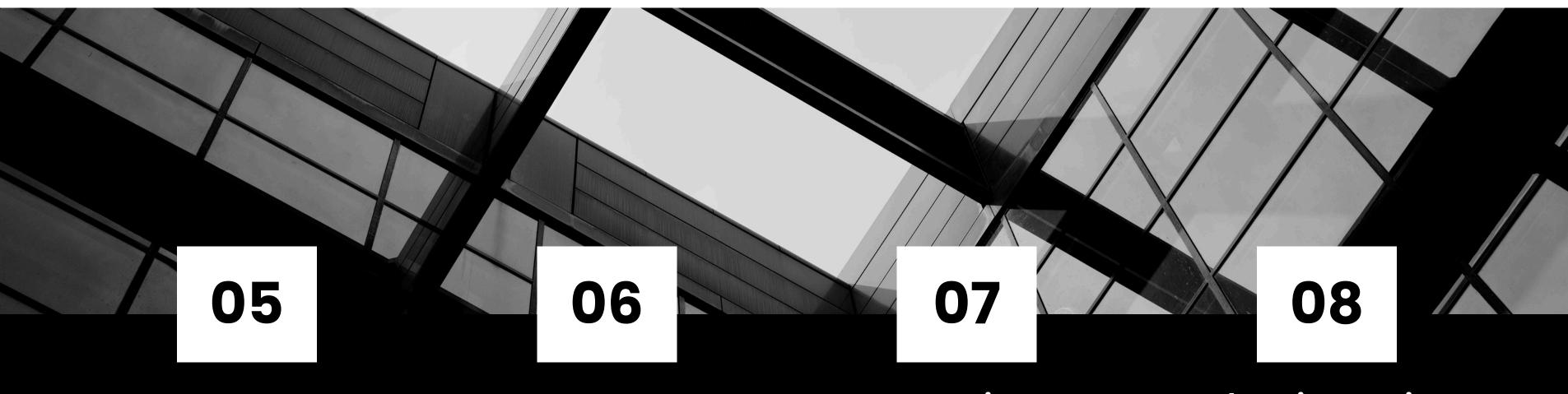


Setup of UAE mainland or free zone companies tailored to individual and business goals. End-to-end management of investor, Golden, employment, and family visa processes.

Complete government liaison, document clearance, and ongoing regulatory support.

Assistance with UAE bank account openings and strategic capital transition planning.

## **OUR SERVICES**



**Tax Residency Planning** 

Compliance

**IT Services** 

**Relocation Services** 

Structured advisory to secure and maintain UAE tax residency status.

Ongoing accounting, VAT filing, and corporate compliance for UAE entities.

Setup of digital infrastructure including domains, hosting, emails, and security.

Personaliased support for moving families or executives — including housing, schooling, and settling-in.

## THE OPTIVESTE PROMISE.



We provide more than just relocation; we offer a transformative experience, guiding you with elegance through a seamless evolution. Our services focus on financial optimisation, enhancing and protecting your wealth, while ensuring your absolute peace of mind by handling complexities so you can focus on your priorities. You can expect uncompromising service, delivered through dedicated, tailored expertise.

# OPTIVESTE PERSONAL – THE CONCIERGE EXPERIENCE



Experience a truly effortless and distinguished transition to the UAE with our premium concierge service, designed for your utmost comfort and convenience.

#### **Our Services Include:**

- **Personalised VIP Arrival:** Dedicated airport pick-up and luxury transport to all your destinations.
- Effortless Acclimatisation: Expert support for property viewings, assistance with schooling and all aspects of settling into Dubai life.
- Logistical Mastery: Meticulous handling of all essential details, including visa processing and document submissions.
- **Unwavering Support:** Enjoy true VIP treatment with our end-to-end assistance, ensuring your relocation and business setup are as smooth and comfortable as possible.

**Benefit:** We manage every detail, allowing you to focus entirely on your priorities and the opportunities ahead



Your Direct Line to Dubai Success.

## **CONTACT US**

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